



BISON CAPITAL PARTNERS V, LP ANNOUNCES INVESTMENT IN OVERLAND, PACIFIC & CUTLER, INC.

Long Beach, CA (September 27, 2017) – Bison Capital Partners V, LP ("Bison Capital") announced today that it has closed a growth investment in Overland, Pacific & Cutler, Inc. ("OPC" or the "Company"), a leading provider of Right of Way ("ROW") and real estate services for public infrastructure projects in transportation, housing and development, schools, energy and utilities, and all other public sectors. ROW involves managing the logistical process of acquiring land parcels for use in public projects such as roads, schools, and utilities. Bison's investment will allow OPC to execute on growth initiatives including geographic expansion, additional service lines, and acquisition opportunities.

OPC has established itself as the market leader in California, particularly Southern California, through a long operating history, end-market expertise, and a high standard of service. In recent years, OPC has expanded its service lines and further differentiated itself, as customers have increasingly sought the "one-stop-shop" offering the Company provides. OPC's proprietary technology-enabled project management systems streamline otherwise labor-intensive processes, allowing the Company to efficiently and dynamically react to new assignments and changing projects. OPC has long-standing relationships with some of the most active public agencies in California, and recently expanded into Nevada and Texas, where it has seen strong traction in capturing new market opportunity in the transportation and energy sectors.

"OPC is excited to partner with Bison Capital as we enter the next chapter of our company's growth," said Brian Everett, CEO of OPC. "OPC has developed a strong reputation and market leadership position in the ROW services market since 1980. Bison's investment will help us aggressively and efficiently execute on our growth initiatives, capitalizing on a large and growing market driven by significant planned infrastructure spend."

Ping Chu, Partner at Bison Capital, commented, "OPC is very well positioned for growth, with a strong leadership position driven by a top-notch service offering and supported by long standing relationships with highly active public agencies in all of its core markets. Bison is excited to support OPC as the Company enters its next phase of growth, further expanding its service offering and geographic coverage."

About OPC

OPC was established in 1980 to provide professional services for public agencies and the private sector. The Company offers ROW and real estate services for projects in the transportation, housing and development, energy and utilities, and public sector industries. The Company is headquartered in Long Beach, CA, with offices throughout California, Texas, and Nevada.

opcservices.com

About Bison Capital

Bison Capital is a Los Angeles and New York based firm that makes growth capital investments in middle-market companies, public or private, for expansion, acquisitions and balance sheet recapitalizations. The firm's primary investment focus is partnering with entrepreneurs and management teams seeking capital to grow their businesses.

bisoncapital.com

Bison Capital Asset Management, LLC – Bison Capital Partners IV, LP
233 Wilshire Blvd., Suite 425, Santa Monica, CA 90401
780 Third Ave., 30th Floor, New York, New York 10017